

CITIBANK, BANGKOK BRANCH
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 September 2018



Bangkok Branch

| | Thousand Baht | | Thousand Baht |
|--|--------------------|--|--------------------|
| Assets | | Liabilities | |
| Cash | 249,933 | Deposits | 141,385,627 |
| Interbank and money market items, net | 40,703,916 | Interbank and money market items, net | 13,958,736 |
| Claims on securities | - | Liabilities payable on demand | 4,209,303 |
| Derivatives assets | 17,081,881 | Liabilities to deliver securities | - |
| Investments- net (with obligations 0 Thousand Baht) | 57,932,371 | Financial liabilities designated at fair value through profit or loss | - |
| Investments in subsidiaries and associates, net | - | Derivatives liabilities | 14,207,862 |
| Loans to customers, net | 98,339,448 | Debts issued and Borrowings | - |
| Accrued interest receivables | 127,725 | Bank's liabilities under acceptances | - |
| Customer's liabilities under acceptances | - | Other liabilities | 12,481,452 |
| Properties foreclosed, net | - | Total Liabilities | 186,242,980 |
| Premises and equipment, net | 322,434 | | |
| Other assets, net | 4,610,405 | | |
| | | Head office and other branches of the same juristic person's equity | |
| | | Funds to be maintained as assets under the Act | 21,743,094 |
| | | Accounts with head office and other branches of the same juristic person, net | 8,214,849 |
| | | Other reserves | (207,318) |
| | | Retained earnings | 3,374,508 |
| | | Total Equity of Head Office and Other Branches of the Same Legal Entity | 33,125,133 |
| Total Assets | 219,368,113 | Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity | 219,368,113 |

| | Thousand Baht |
|---|---------------|
| Non-Performing Loans (net) as of 30 September 2018 (Quarterly) (0 percents of total loans after allowance for doubtful accounts of Non-Performing Loans) | 5,294 |
| Required provisioning for loan loss, as of 30 September 2018 (Quarterly) | 3,853,639 |
| Actual provisioning for loan loss, as of 30 September 2018 (Quarterly) | 4,324,244 |
| Loans to related parties | 36,765,985 |
| Loans to related asset management companies | - |
| Loans to related parties due to debt restructuring | - |
| Regulatory Capital (Capital Adequacy ratio = 13.43 percents) | 21,401,588 |
| Regulatory Capital after deducting capital add-on arising from Single Lending Limit (Regulatory Capital ratio after deducting capital add-on arising from Single Lending Limit = 13.43 percents) | 21,401,588 |
| Changes in assets and liabilities this quarter As of 30 September 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section | - |
| Contingent Liabilities | |
| Avals to bills and guarantees of loans | 2,217,024 |
| Liabilities under unmatured import bills | 470,937 |
| Letters of credit | 349,851 |
| Other contingencies | 16,808,481 |

^{1/} Non-Performing Loans (gross) as of 30 September 2018 (Quarterly)
(1.53 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure
For Commercial Bank

(Under the Notification of the Bank of Thailand
Re : Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.citibank.co.th
Date of disclosure 31 October 2018
Information as of 30 June 2018

Mr. Jeffrey N. Cohen
Country Finance Officer

We certify here that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

Mrs. Vira-Anong Chiranakhorn Phutrakul
For Cit Country Officer