

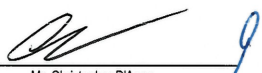
CITIBANK, BANGKOK BRANCH  
Summary Statement of Assets and Liabilities  
(Not audited/reviewed by Certified Public Accountant)  
As of 31 May 2019 ✓

	Thousand Baht		Thousand Baht
<b>Assets</b>		<b>Liabilities</b>	
Cash	322,037	Deposits	152,532,562
Interbank and money market items, net	59,504,544	Interbank and money market items, net	13,429,018
Claims on securities	-	Liabilities payable on demand	3,428,043
Derivatives assets	16,405,411	Liabilities to deliver securities	-
Investments- net	65,749,393	Financial liabilities designated at fair value through profit or loss	-
(with obligations 0 Thousand Baht)		Derivatives liabilities	16,679,061
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	86,884,815	Bank's liabilities under acceptances	-
Accrued interest receivables	86,420	Other liabilities	11,570,933
Customer's liabilities under acceptances	-	<b>Total Liabilities</b>	<b>197,639,617</b>
Properties foreclosed, net	-		
Premises and equipment, net	277,212		
Other assets, net	5,327,289		
		<b>Head office and other branches of the same juristic person's equity</b>	
		Funds to be maintained as assets under the Act	21,743,094
		Accounts with head office and other branches of the same juristic person, net	8,319,763
		Other reserves	(49,297)
		Retained earnings	6,903,944
		<b>Total Equity of Head Office and Other Branches of the Same Legal Entity</b>	<b>36,917,504</b>
<b>Total Assets</b>	<b>234,557,121</b>	<b>Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity</b>	<b>234,557,121</b>

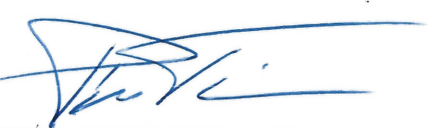
	Thousand Baht
Non-Performing Loans (net) as of 31 March 2019 (Quarterly) ✓ (0 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	5,278 ✓
Required provisioning for loan loss, as of 31 March 2019 (Quarterly) ✓	4,010,501 ✓
Actual provisioning for loan loss, as of 31 March 2019 (Quarterly) ✓	4,346,678 ✓
Loans to related parties	38,273,491 ✓
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory Capital	21,351,070 ✓
(Capital Adequacy ratio = 15 percents) ✓	
Regulatory Capital after deducting capital add-on arising from Single Lending Limit	21,351,070 ✓
(Regulatory Capital ratio after deducting capital add-on arising from Single Lending Limit = 15 percents) ✓	
Changes in assets and liabilities this quarter As of 31 May 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section ....	-
<b>Contingent Liabilities</b>	
Avals to bills and guarantees of loans	1,567,775 ✓
Liabilities under unmatured import bills	161,162 ✓
Letters of credit	507,650 ✓
Other contingencies	17,528,871 ✓
<sup>1/</sup> Non-Performing Loans (gross) as of 31 March 2019 (Quarterly) ✓ (1.52 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	2,253,544 ✓

Channel of capital maintenance information disclosure  
For Commercial Bank  
(Under the Notification of the Bank of Thailand  
Re : Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure [www.citibank.co.th](http://www.citibank.co.th)  
Date of disclosure 30 April 2019  
Information as of 31 December 2018

  
Mr. Christopher D'Anna  
For Country Finance Officer

We certify here that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

  
Mr. Tibor Pandi  
Citi Country Officer