CITIBANK, BANGKOK BRANCH
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 April 2011

C.B. 1.2

Bangkok Branch

| | Thousand Baht | | Thousand Baht |
|---|---|---|---|
| **Assets** | | **Liabilities** | |
| Cash | 257,891 | Deposits | 111,827,995 |
| Interbank and money market items | 49,116,994 | Interbank and money market items, net | 14,177,894 |
| Claims on securities | - | Liabilities payable on demand | 6,250,256 |
| Derivatives assets | 22,139,434 | Liabilities to deliver securities | - |
| Investments, net | - | Financial liabilities designated at fair value through profit or loss | 2,706,760 |
| (with obligations Thousand Baht 386,200) | 56,049,319 | Derivatives liabilities | 23,087,888 |
| Investments in subsidiaries and associates, net | - | Debts issued and Borrowings | 10,324,457 |
| Loans to customers, net | 68,725,798 | Bank's liabilities under acceptances | - |
| Accrued interest receivables | 144,705 | Other liabilities | 5,239,687 |
| Customer's liabilities under acceptances | - | Total Liabilities | 173,614,937 |
| Properties foreclosed, net | - | | |
| Premises and equipment, net | 1,015,300 | | |
| Other assets, net | 2,021,851 | | |
| | | Head office and other branches of the same juristis person's equity | |
| | | Funds to be maintained as assets under the Act | 17,753,450 |
| | | Accounts with head office and other branches of the same juristic person, net | 1,912,372 |
| | | Other reserves | (267,695) |
| | | Retained earnings | 6,458,228 |
| | | Total Equity of Head Office and Other Branches of the Same Legal Entity | 25,856,355 |
| Total Assets | 199,471,292 | Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity | 199,471,292 |

| | Thousand Baht |
|---|---|
| 2/ Non-Performing Loans (net) as of 31 March 2011 (Quarterly) | 352,489 |
| (0.33 percent of total loans after allowance for doubtful accounts of Non-Performing Loans) | |
| Required provisioning for loan loss, as of 31 March 2011 (Quarterly) | 3,154,252 |
| Actual provisioning for loan loss, as of 31 March 2011 (Quarterly) | 3,396,012 |
| Loans to related parties | 2,930,000 |
| Loans to related asset management companies | - |
| Loans to related parties due to debt restructuring | - |
| Regulatory Capital | 17,753,450 |
| (Capital Adequacy ratio = 13.21 percents) | |
| Changes in assets and liabilities this quarter As of 30 April 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section …. | - |
| Contingent Liabilities | |
| Avals to bills and guarantees of loans | 502,175 |
| Liabilities under unmatured import bills | 882,404 |
| Letters of credit | 900,027 |
| Other contingencies | 132,982,609 |
| 1/ Non-Performing Loans (gross) as of 31 March 2011 (Quarterly) | 2,432,763 |
| (2.25 percents of total loans before allowance for doubtful accounts of Non-Performing Loans) | |

Channel of capital maintenance information disclosure
For Commercial Bank
(Under the Notification of the Bank of Thailand
Re : Public disclosure of Capital Maintenance for Commercial Banks)

| | |
|---|---|
| Location of disclosure | www.citibank.co.th |
| Date of disclosure | 29 April 2011 |
| Information as of | 31 December 2010 |

We certify here that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

Ms. Suzan Adly Aziz
Vice President, Head of Business Administration

Mr. Peter B Eliot
Citi Country Officer